

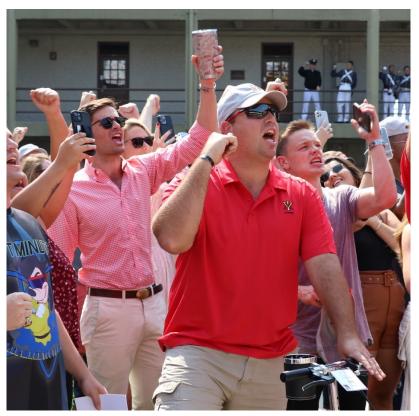
VMI Alumni Agencies Board of Visitors September 18, 2024

David Prasnicki Chief Executive Officer

### It's All About Our Alumni Family and the Corps of Cadets.

Together, we are building connections and providing opportunities for cadets.

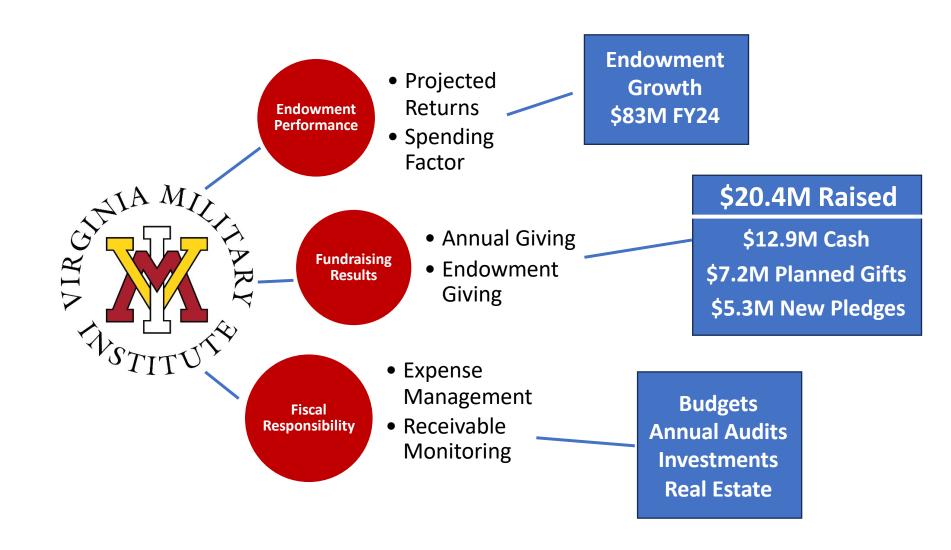
#### **Engagement and Connection**



#### Supporting Cadets and the VMI Mission



## Financial Drivers – Aid to VMI Fiscal Year 2024 Fundraising



## The Impact of Support: Total Allocated Financial Support to the Corps of Cadets and VMI Mission VMI Fiscal Year 2024 Budget

#### \$29.9 Million Total Allocated

\$22.5M or 75.2% From the VMI Foundation

\$6.2M or 20.7% from the Keydet Club

\$1.3M or 4.1% from VMIAA Board Endowments

#### NORTHERN TRUST

#### VMI Investment Holding LLC

#### Performance Summary (NOF)

Summary (NOF)						% Rate of Return			June 30, 2024	
	Ending Market Value	Ending Weight	Policy Weight	One Month	Year to Date	Fiscal YTD	Three Years	Five Years	Ten Years	Inception to Date
Total US Equity	274,370,348	35.44	35.00	3.08	13.53	23.26	8.13	14.16	12.11	14.37
Russell 3000				3.10	13.56	23.13	8.05	14.14	12.15	14.49
Non-US Equity	74,671,293	9.65	10.00	-0.44	5.77	11.66	3.15	7.21	4.39	7.13
MSCI EAFE ND				-1.61	5.34	11.54	2.89	6.46	4.33	6.76
Fixed Income	85,040,829	10.98	10.00	0.72	1.87	10.08	0.43	3.47	3.69	5.20
BBG US Aggregate				0.95	-0.71	2.63	-3.02	-0.23	1.35	2.50
Cash	47,951,701	6.19	1.00	0.42	2.61	5.32	3.26	2.22	1.76	1.55
ICE Bofa 3 Months US T-BILL				0.41	2.63	5.40	3.03	2.16	1.51	1.04
Absolute Return	25,014,762	3.23	5.00	0.90	4.42	9.44	8.42	8.27	5.52	5.85
HFRI Fund of Funds Composites				0.06	4.63	8.50	2.06	4.78	3.47	3.73
Private Investments	267,126,866	34.50	39.00	0.71	4.64	7.30	8.86	13.87	12.93	11.99
VMI Foundation Total	774,175,799	100.00	100.00	1.38	6.64	12.44	4.92	9.37	7.11	8.57
VMI Custom Benchmark				1.18	4.96	9.88	4.15	9.19	7.46	8.64

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#### Agencies Projects and Activities

#### **Highlights**

#### **50th Anniversary of the Institute Society**

Nov. 8-9, Dinner, After Party, Tailgate

#### **Fall Reunions**

6 classes over two weekends

#### 5 Board Meetings, 2 Cabinets, and LLC

BOG, BOD, BOT, AAB, BOV, Peay Cabinet, and J-H

#### **Transition from Moody Hall**

Final event and transition plan for 2025

#### Day of Giving, Nov. 14

100% Participation from board members

#### **VMI Strategic Plan Launch**

Working with VMI to support the launch

Thank you for supporting the Corps of Cadets and the mission of VMI.

#### **Key Data Points**

#### Alumni Association Rat Send Offs

- 44 Rat Send Offs (57 Chapters)
- 195 Incoming Cadets attended with overall attendance of 1,572
- 67% of In-state Cadets attending Rat Send Offs

#### Graduates

- VMI Army ROTC has produced more Army generals than any other ROTC program in the United States.
- At least 97% of VMI graduates are employed or attending graduate school within five months of graduation.
- 53% of the class of 2024 commissioned in the armed forces.

#### Call to Duty Scholarships

A game-changing partnership with VMI Admissions.

The Call to Duty Scholarship supports already qualified ROTC scholarship recipients and bridges the gap by covering room and board, creating a full-ride opportunity for 3- and 4-year scholarships.

575 Applications \$1,639,368 Total Awarded

170 Awarded (2 Pending) 147 Males

108 Out-of-State 25 Females

64 In State 13 Athletes

\$3.7M has been raised – 50% of donations came from non-alumni donors.





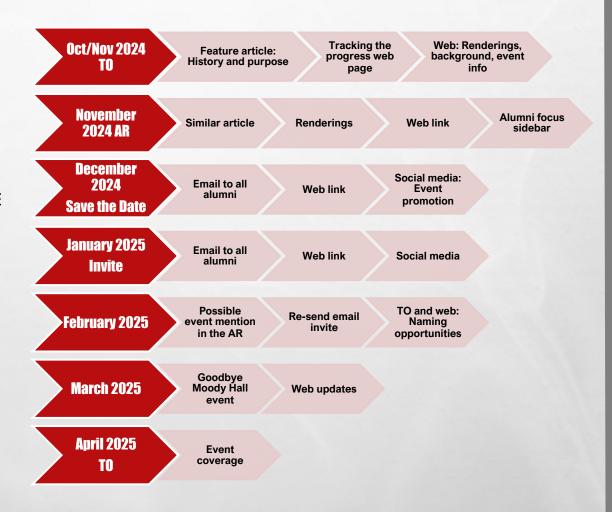
# MOODY HALL TRANSITION

VMI ALUMNI AGENCIES **AUGUST 12, 2024** 

#### COMMUNICATIONS TIMELINE

FROM THE GROUNDBREAKING CEREMONY THROUGHOUT CONSTRUCTION, WE WILL BE POSTING PHOTO UPDATES AND PROGRESS ON SOCIAL MEDIA AND ON THE WEB LINK WITH MENTIONS IN TURNOUTS.

THE WEB LINK WILL INCLUDE "DID YOU KNOW" UPDATES ABOUT PARTICULAR ASPECTS OF THE BUILDING.



## MOVE-IN COMMUNICATIONS

THIS TIMING WILL CHANGE AS WE PROGRESS
THROUGH THE CONSTRUCTION. WE
ANTICIPATE A SOFT-OPENING (POSSIBLE
VIPS?) AND AN OPENING EVENT SUCH AS AN
OPEN HOUSE.

